

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:) Chapter 11
)
DISTANCE LEARNING SYSTEMS) CASE NO. 10-14617-JKC-11
INDIANA, INC.,)
)
Debtor.)

**NOTICE OF CONFIRMATION HEARING; PROTOCOL FOR ACCESSING PLAN
PACKET, PROOF OF CLAIM WITH BALLOT; AND RELATED DEADLINES**

TO: United States Trustee and All Creditors and Parties in Interest:

Please Take Notice that Distance Learning Systems Indiana, Inc. (“DLSI”), by counsel, filed the following documents on December 1, 2011:

1. *Debtor’s Disclosure Statement* (the “Disclosure Statement”) [Docket 85]; and
2. *Debtor’s Chapter 11 Plan of Reorganization* (the “Plan”) [Docket 84]

Please Take Further Notice that the Disclosure Statement contains adequate information as required by Bankruptcy Code Section 1125 and has been APPROVED by the United States Bankruptcy Court, pursuant to *Order Approving Disclosure Statement and Supplementing Previous Order Concerning Notice of Plan and Balloting Procedures* [Docket 112].

Accordingly, a hearing to consider confirmation of the Plan, and any objections or modifications thereto is set for:

Date: June 6, 2012
Time: 9:00 a.m.
Place: Room 325 U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204

You should read this Notice carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult one.

**Special Instructions to Access Plan Packet, Proof of Claim with Ballot, Pertinent Deadlines
and Other Important Information**

You can access a copy of DLSI’s Plan, Disclosure Statement, Proof of Claim form, voting Ballot, pertinent deadlines and other important information with respect to your rights from the Bankruptcy Court’s website at www.insb.uscourts.gov. At the bottom of the main page to the Court’s website is a section called “Megacases.” Click on “Distance Learning” for access to these documents.

Current Deadlines and Filing Instructions

(also available on the Website)

At this time, the following dates and deadlines have been established by the Court:

A. OBJECTIONS TO PLAN

1. Objections to confirmation of the Plan, which should explain the reasons why you object, must be filed and served in accordance with Fed.R.Bankr.P. 3020(b)(1) **on or before May 24, 2012 at 5:00p.m. (ET)**.

2. If you mail your objection to the Clerk of the Court for filing, you must mail it early enough so that it will be **received** by the Court prior to the date it is due. The objection should be addressed to the Clerk of the United States Bankruptcy Court at:

Clerk
United States Bankruptcy Court
Southern District of Indiana
Indianapolis Division
46 East Ohio Street, Room 116
Indianapolis, IN 46204

If you want a file-marked copy of the objection returned to you, include a stamped, self-addressed envelope and the original plus one copy.

3. You must **also** mail a copy of your objection to:

Courtney E. Chilcote
Hostetler & Kowalik, P.C.
101 West Ohio Street
Suite 2100
Indianapolis, IN 46204-4211

U.S. Trustee
Joseph F. McGonigal
Office of U.S. Trustee
101 West Ohio Street
Suite 1000
Indianapolis, IN 46204

B. FILE A PROOF OF CLAIM

1. The Clerk has posted a List of Undisputed Claims. If a creditor's name does not appear on that list, then that creditor must file a proof of claim form if the creditor seeks to be paid from the bankruptcy estate. The proof of claim must be filed with the Court on or before **May 24, 2012**. Creditors or equity security holders who fail to file a claim shall not be treated as a creditor with respect to such claim for the purposes of voting on the plan or distribution under the plan. Creditors who have already filed a proof of claim or interest need not refile a claim.

2. Visit the court website referenced above to find the Proof of Claim form. The proof of claim form must be received by the Clerk of Court on or before the claims bar date of **May 24, 2012**. Instructions for mailing the proof of claim form are the same as for objections to claims, shown above. Include the original and one copy, and a self-addressed, stamped envelope.

C. SUBMIT A BALLOT

1. Ballots accepting or rejecting the Plan shall be delivered to the plan proponent at the address below and sent on or before **May 24, 2012**:

Courtney E. Chilcote
Hostetler & Kowalik, P.C.
101 West Ohio Street
Suite 2100
Indianapolis, IN 46204

2. Visit the court website referenced above to find the Ballot form and submitting instructions.
3. No later than three (3) days before the date of the confirmation hearing, the plan proponent shall tabulate the ballots, certify the ballot report, and file the ballot report and the certification in accordance with S.D. Ind. B-3018-1.

Please take notice that additional dates and deadlines may be established by the Court and it is your responsibility to review the Website to keep yourself apprised of same.

If you or your attorney do not take the proper steps set forth herein, the Court may determine that you do not oppose the relief sought and may properly enter an order granting the requested relief.

Dated: April 19, 2012

HOSTETLER & KOWALIK, P.C.

By: /s/ Courtney E. Chilcote
Courtney E. Chilcote
HOSTETLER & KOWALIK, P.C.
101 West Ohio Street, Suite 2100
Indianapolis, IN 46204
Tel: (317) 262-1001
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